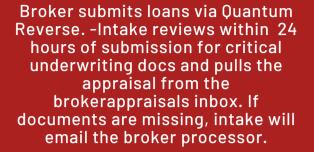
BROKER WORKFLOW

Broker emails case # request to

Account executive
INTAKE@TRUSTLENDING.NET
Intake processes &
uploads to RV and
emails broker.





Once all documents are received for a complete UW submission, Intake submits the file to an underwriter.



UW Turn Time is around 48 hours.



Underwriter will email loan notification to Account rep and Processor.



Broker to email conditions to Processor & Account rep.



Closer will complete initial HUD-1 and will email final copy to Broker and settlement agent for approval.



Closer will confirm receipt of request



Processor will issue a CTC
email that
will include
closing/LO Fee sheet to
be completed and emailed
to
MAIDA@TRUSTLENDING.NET



This process will repeat until we reach CTC status.



Processor to review conditions within 24-48 hours and update account rep and loan officer.



Processor receives all conditions reviews if anything is missing.



Title
Company/Settlement
Agent to review
documents for
accuracy and return
executed closing
package to Trust
Lending within 24
hours.



Funder to review executed documents and submit loan for funding.



Funder will fund loan after rescission period ends.





